SEC Form 4

FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).		F	Filed	pursua or Se 2. Issue <u>Kinn</u> 3. Date 12/07/	er Nar ate	HANGE Section 16(a 30(h) of the ne and Tick Biopharn) of the S Investme er or Trac na Inc	BE Securi Int Co	NEFICI ties Exchan ompany Act	ge Act of		5. Rel	IP ationship of F	Estim hours	Number nated ave	rage burde oonse:	3235-0287 en 0.5
Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b). 1. Name and Address of Reporting Persor Foresite Capital Manageme (Last) (First) 600 MONTGOMERY STREET SUITE 4500 (Street) SAN FRANCISCO CA (City) (State)	on [*] nt IV, LLC (Middle) 94111 (Zip)	F	Filed	pursua or Se 2. Issue <u>Kinn</u> 3. Date 12/07/	er Nar ate	Section 16(a 30(h) of the ne and Tick Biopharn arliest Transa) of the S Investme er or Trac na Inc	ecuri nt Co	ties Exchan ompany Act Symbol	ge Act of		5. Rel		Estim hours	ated ave	rage burde oonse:	en 0.5
1. Name and Address of Reporting Person Foresite Capital Manageme (Last) (First) 600 MONTGOMERY STREET SUITE 4500 (Street) SAN FRANCISCO CA (City) (State)	(Middle) 94111 (Zip)			or Se 2. Issue <u>Kinn</u> 3. Date 12/07/	of Ea	30(h) of the ne and Tick Biopharn arliest Transa	Ínvestme er or Trac <u>na Inc</u>	nt Co ling S	ompany Act Symbol		1934		ationship of F	Doporting	n Perso		Jer
Foresite Capital Manageme (Last) (First) 600 MONTGOMERY STREET SUITE 4500 (Street) SAN FRANCISCO CA (City) (State)	(Middle) 94111 (Zip)		-	Kinn 3. Date 12/07/	of Ea (2020	Biopharn	na Inc						ationship of F	anorting	n Persol	a(c) to lea	uer
600 MONTGOMERY STREET SUITE 4500 (Street) SAN FRANCISCO (City) (State)	94111 (Zip)			12/07/	/2020		action (M						k all applicat	ole)	X	10% C	
(Street) SAN FRANCISCO (City) (State)	(Zip)			4. If An	hendn			onth/l	Day/Year)				Officer (g below)	ive title		Other (below)	(specify
SAN FRANCISCO (City) (State)	(Zip)		_ ,	4. If An	hendn												
FRANCISCO CA (City) (State)	(Zip)				lonan	nent, Date of	Original	Filed	(Month/Da	//Year)		6. Indi Line)	vidual or Joir			Check App ing Perso	
			-1									X			•	-	rting Person
1. Title of Security (Instr. 3)	Table I - No																
		2. Tran			2A. [Deemed	3.		4. Securiti	es Acquir	ed (A) or	-	5. Amount o	of	6. Own		7. Nature of
		Date (Month/Da		/Year)	Execution Date, if any (Month/Day/Year)		Transaction Code (Instr. 8)						Securities Beneficially Owned Following Reported		Form: Direct (D) or Indirect (I) (Instr. 4)		Indirect Beneficial Ownership (Instr. 4)
							Code	v	Amount	(A) (D)	or Pric	e	Transaction (Instr. 3 and	l(s) 4)			
Common Stock		12/0)7/2(020			С		9,171,6	43 <i>I</i>	\$).00	9,671,6	543		1	See Footnote ⁽¹⁾
Common Stock		12/0)7/2(020			С		500,00	1 /	\$).00	875,0	01			See Footnote ⁽²⁾
mmon Stock		12/0	12/07/2020				С		166,667	7 A	\$0.00		291,667				See Footnote ⁽³⁾
	Table II					ities Acq warrants							wned				
1. Title of Derivative Security (Instr. 3) 2. 3. Transaction Date or Exercise (Month/Day/Yea Derivative Security 0.	r) if any	Execution Date, Tra		ansaction ode (Instr.		5. Number of 6 Derivative		6. Date Exercis Expiration Date (Month/Day/Ye		7. Title a Securitie Derivativ	7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Numbe derivative Securitie Beneficia Owned Following Reported	ve Owners es Form: ally Direct (or Indir ng (I) (Inst	Ownersh	D) Beneficial O) Ownershi ect (Instr. 4)
		c	Code	v	(A)	(D)	Date Exercisa		Expiration Date	Title	Amour Numbe Shares	er of		Transac (Instr. 4)	tion(s))		
Series A Preferred (4) 12/07/2020 Stock			С			6,347,893	(4)	T	(4)	Commor Stock	6,347	,893	\$0.00	0	· · · · ·	Ι	See Footnote ^{(:}
Series A Preferred (4) 12/07/2020 Stock			С			298,465	(4)		(4)	Common Stock	298,	465	\$0.00	0	·	I	See Footnote ⁽
Series A Preferred (4) 12/07/2020 Stock			С			99,488	(4)		(4)	Commor Stock	99,4	188	\$0.00	0		I	See Footnote ⁽
Series B Preferred (5) 12/07/2020 Stock			С			2,666,002	(5)		(5)	Common Stock	2,666	,002	\$0.00	0		Ι	See Footnote ⁽²
Series B Preferred (5) 12/07/2020 Stock			С			55,922	(5)		(5)	Common Stock	55,9)22	\$0.00	0		I	See Footnote ⁽¹
Series B Preferred (5) 12/07/2020 Stock			С			18,641	(5)		(5)	Common Stock	18,6	641	\$0.00	0		I	See Footnote ⁽
Series C Preferred (6) 12/07/2020 Stock			С			157,222	(6)		(6)	Commor Stock	157,	748	\$0.00	0		I	See Footnote ⁽
Series C Preferred (6) 12/07/2020 Stock			С			145,128	(6)		(6)	Commor Stock	145,	614	\$0.00	0		I	See Footnote ⁽
Series C Preferred (6) 12/07/2020 Stock			С			48,376	(6)		(6)	Common Stock	48,5	538	\$0.00	0		Ι	See Footnote ⁽⁾
1. Name and Address of Reporting Perso Foresite Capital Manageme]												
(Last) (First) 600 MONTGOMERY STREET	(Midd	(IP)															

(Street) SAN FRANCISCO CA

SUITE 4500

94111

(City)	(State)	(Zip)
1. Name and Address of Foresite Capital		
(Last) 600 MONTGOMER SUITE 4500	(First) Y STREET	(Middle)
(Street) SAN FRANCISCO	CA	94111
(City)	(State)	(Zip)
1. Name and Address of Foresite Capital	Reporting Person [*] <u>Management V, L</u>	. <u>LC</u>
(Last) 600 MONTGOMER SUITE 4500	(First) Y STREET	(Middle)
(Street) SAN FRANCISCO	CA	94111
(City)	(State)	(Zip)
1. Name and Address of Foresite Capital		
(Last) 600 MONTGOMER SUITE 4500	(First) Y STREET	(Middle)
(Street) SAN FRANCISCO	СА	94111
(City)	(State)	(Zip)
1. Name and Address of Foresite Capital	Reporting Person [*] Opportunity Man	agement V, LLC
(Last) 600 MONTGOMER SUITE 4500	(First) Y STREET	(Middle)
(Street) SAN FRANCISCO	CA	94111
(City)	(State)	(Zip)
1. Name and Address of Foresite Capital	Reporting Person [*] Opportunity Func	<u>I V, L.P.</u>
(Last) 600 MONTGOMER SUITE 4500	(First) Y STREET	(Middle)
(Street) SAN FRANCISCO	CA	94111
(City) Explanation of Respons	(State)	(Zip)

Explanation of Responses:

1. The shares are owned directly by Foresite Capital Fund IV, L.P. ("Fund IV"). Foresite Capital Management IV, LLC ("FCM IV") is the general partner of Fund IV and may be deemed to have sole voting and dispositive power over these shares. James B. Tananbaum ("Dr. Tananbaum"), in his capacity as the sole managing member of FCM IV, may be deemed to have sole voting and dispositive power over these shares. Each Reporting Person disclaims the existence of a "group." Each of FCM IV and Dr. Tananbaum disclaims beneficial ownership of these shares except to the extent of any pecuniary interest therein, and the filing of this report is not an admission that FCM IV or Dr. Tananbaum is the beneficial owner of these shares for purposes of Section 16 or any other purpose.

2. The shares are owned directly by Foresite Capital Fund V, L.P. ("Fund V"). Foresite Capital Management V, LLC ("FCM V") is the general partner of Fund V and may be deemed to have sole voting and dispositive power over these shares. James B, Tananbaum ("Dr. Tananbaum") is the sole managing member of FCM V and may be deemed to have sole voting and dispositive power over these shares. Each Reporting Person disclaims the existence of a "group." Each of FCM V and Dr. Tananbaum disclaims beneficial ownership of these shares except to the extent of any pecuniary interest therein, and the filing of this report is not an admission that FCM V or Dr. Tananbaum is the beneficial owner of these shares for purposes of Section 16 or any other purpose.

3. The shares are owned directly by Foresite Capital Opportunity Fund V, L.P. ("Opportunity Fund V"). Foresite Capital Opportunity Management V, LLC ("FCOM V") is the general partner of Opportunity Fund V and may be deemed to have sole voting and dispositive power over these shares. James B. Tananbaum ("Dr. Tananbaum") is the sole managing member of FCOM V and may be deemed to have sole voting and dispositive power over these shares. Each Reporting Person disclaims the existence of a "group." Each of FCOM V and Dr. Tananbaum disclaims beneficial ownership of these shares except to the extent of any pecuniary interest therein, and the filing of this report is not an admission that FCOM V or Dr. Tananbaum is the beneficial owner of these shares of Section 16 or any other purpose.

4. Each share of the issuer's Series A Preferred Stock automatically converted into one share of Common Stock immediately prior to the completion of the issuer's public offering and had no expiration date.

5. Each share of the issuer's Series B Preferred Stock automatically converted into one share of Common Stock immediately prior to the completion of the issuer's public offering and had no expiration date.

6. Each share of the issuer's Series C Preferred Stock automatically converted into 1.00335008 share of Common Stock immediately prior to the completion of the issuer's public offering and had no expiration date.

Remarks:

This Form 4 is one of two Form 4 s filed on the date hereof in respect of these transactions. The Reporting Person for the other Form 4 is James B. Tananbaum.

<u>Foresite Capital Management</u> <u>IV, LLC, By: James B.</u> Tananbaum, Managing Member	<u>12/09/2020</u>
Foresite Capital Fund IV, L.P., By: Foresite Capital Management IV, LLC, its General Partner, By: James B. Tananbaum, Managing Member	<u>12/09/2020</u>
Foresite Capital Management V, LLC, By: James B. Tananbaum, Managing Member	<u>12/09/2020</u>
<u>Foresite Capital Fund V, L.P.,</u> <u>By: Foresite Capital</u> <u>Management V, LLC, its:</u> <u>General Partner, By: James B.</u> <u>Tananbaum, Managing Member</u>	<u>12/09/2020</u>
Foresite Capital Opportunity Management V, LLC, By: James B. Tananbaum, Managing Member	<u>12/09/2020</u>
Foresite Capital Opportunity Fund V, L.P., By: Foresite Capital Opportunity Management V, LLC, its: General Partner, By: James B. Tananbaum, Managing Member	<u>12/09/2020</u>
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 \ast If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.